



**Patrick J. Ryan**

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Patrick Ryan heads the Firm's Global Banking and Credit Practice. In addition to overseeing the Banking and Credit Practice, Patrick regularly represents leading financial institutions, investment banks and other lenders in connection with the arrangement and syndication of senior credit facilities, including acquisition, bridge and other corporate financings. He has significant experience in complicated financings in the leveraged finance, investment-grade, private credit and asset-based markets, often working with clients to develop innovative structures or to find solutions to difficult issues. "In high-grade acquisition finance," reports *Chambers*, "his knowledge of precedent in the legal market is unbelievable." He has also advised on

PRACTICE FOCUS

Banking and Credit   Acquisition Finance   Restructuring  
Leveraged Finance   Corporate   Investment Grade Finance  
Environmental, Social and Governance (ESG) and Sustainability  
Alternative Capital and Private Credit

special situations and the restructuring of existing credit facilities and other related financings, including DIP and exit financings.

Patrick's institutional clients include JPMorgan, Morgan Stanley, Goldman Sachs, Citibank, Bank of America, Royal Bank of Canada and Barclays. Patrick also represents companies in connection with their financing activities, and his clients have included AOL, American Media, Bard, Cengage Learning, Evercore, Hulu, iHeartMedia, MasterCard, News Corporation, Radioshack, Sky Deutschland, Travelers Companies, 21st Century Fox and Universal Studios. In addition, Patrick has been active in representing clients in sports and entertainment ventures, including Forest City Ratner Companies and other investors in connection with the acquisition and relocation of the Nets NBA franchise to Brooklyn. He was named a Banking "MVP" by *Law360* in 2021.