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A Partner in the Firm's Capital Markets Practice, Lia Toback focuses on complex corporate finance transactions. She has deep experience representing issuers, investment banks and institutional holders on equity-linked offerings, high yield financings, debt restructurings, liability management transactions, initial public offerings and other domestic and international capital raising transactions. Lia has a particular focus on the structuring, negotiation and execution of equity-related transactions, including public and private convertible and exchangeable debt and convertible preferred stock.

PRACTICE FOCUS

Leveraged Finance Corporate Capital Markets
Initial Public Offerings High Yield Equity and Equity Linked
Debt Corporate Governance Spin-offs
Alternative Capital and Private Credit

INDUSTRIES

Financial Services Industrials and Manufacturing Retail
Technology

