



## Marisa D. Stavenas

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Marisa Stavenas is a Co-Head of the Special Situations group and a Partner in the Firm's Capital Markets Practice. She has a wide ranging practice advising clients in an array of complex domestic and international capital raising, investment and restructuring transactions. She frequently provides counsel on public and private sales of debt securities, reorganizations, tender and exchange offers, IPOs, as well as offerings of common, convertible and preferred securities. Marisa also works with corporate issuers on an ongoing basis as designated underwriters' counsel in connection with offerings by such issuers. In addition, Marisa regularly advises corporate clients on securities laws, corporate governance and other general

### PRACTICE FOCUS

Corporate Capital Markets Initial Public Offerings High Yield  
Equity and Equity Linked Debt Special Situations  
Acquisition Finance Alternative Capital and Private Credit  
Corporate Governance  
Environmental, Social and Governance (ESG) and Sustainability  
Leveraged Finance Crisis Management Strategic Alternatives

### INDUSTRIES

Defense Energy – Oil and Gas Industrials and Manufacturing  
Media and Entertainment Metals and Mining Real Estate  
REITs Transportation

matters.

Clients regularly look to Marisa to guide them through their most important and complex transactions. Marisa is ranked by *Chambers*, which cites her “recent work advising clients on complex novel structures” and quotes clients who have commented that “Marisa is an extraordinary lawyer, mixing clear thinking and focus with a dogged attention to detail” and “Marisa excels in developing an approach that optimizes the balance between the legal and commercial elements.” Marisa was named a *Law360* 2018 Capital Markets MVP for steering several complex financing transactions on behalf of Hovnanian Enterprises and was selected as a member of the *Law360* Editorial Advisory Board for Capital Markets.

Marisa serves on the Steering Committee of the Kate Stoneman Project, a leadership organization comprising women partners at leading New York-based law firms, and serves as a mentor with W.O.M.E.N. in America to help professional businesswomen advance their careers. She is the Chairman of the Board of Trustees of All Souls School, an early childhood day school.