



## Lia Toback

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A Partner in the Firm's Capital Markets Practice, Lia Toback focuses on complex corporate finance transactions. She has deep experience representing issuers, investment banks and institutional holders on equity-linked offerings, high yield financings, debt restructurings, liability management transactions, initial public offerings and other domestic and international capital raising transactions. Lia has a particular focus on the structuring, negotiation and execution of equity-related transactions, including public and private convertible and exchangeable debt and convertible preferred stock.

### PRACTICE FOCUS

Leveraged Finance Corporate Capital Markets  
Initial Public Offerings High Yield Equity and Equity Linked  
Debt Corporate Governance Spin-offs  
Alternative Capital and Private Credit

### INDUSTRIES

Financial Services Industrials and Manufacturing Retail  
Technology

