

## TelevisaUnivision Completes \$500 Million Senior Secured Notes Offering

08.08.23



Simpson Thacher represented the initial purchasers, led by Goldman Sachs, in connection with a Rule 144A/Regulation S offering by Univision Communications Inc. (“UCI”), a wholly owned subsidiary of TelevisaUnivision, Inc., of \$500 million aggregate principal amount of 8% Senior Secured Notes due 2028.

UCI used the net proceeds from the offering, together with cash on hand, to prepay the outstanding amount of its 2024 term loans and to fund the redemption of a portion of its 5.125% Senior Secured Notes due 2025.

TelevisaUnivision is a global media company that entertains, informs and empowers Hispanics with news, sports and entertainment content across broadcast and cable television, audio and digital platforms.

The Simpson Thacher team for the transaction included Todd Crider, Marisa Stavenas, John O’Connell, Kirsten Davis, Alejandro de Ramon-Laca, Sam Zhu and Jessica Ryan (Capital Markets); Ismael Duran and Jomar Vargas (Banking & Credit); Jon Pall (Collateral); Michael Mann (Tax); Jeanne Annarumma, Andrew Kofsky and Pasco Struhs (Executive Compensation and Employee Benefits); Lori Lesser, Courtney Welshimer, Kate Mirino and Rachelle Broida (Intellectual Property); Timothy Gallagher (Real Estate); Toby Chun and Noreen Lavan (Environmental); and Jennie Getsin (Blue Sky).

### Team and Contacts

#### S. Todd Crider

Partner

[tcrider@stblaw.com](mailto:tcrider@stblaw.com)

+1-212-455-2664

#### John O’Connell

Partner

[john.oconnell@stblaw.com](mailto:john.oconnell@stblaw.com)

+1-212-455-7116

#### Marisa Stavenas

Partner

[mstavenas@stblaw.com](mailto:mstavenas@stblaw.com)

+1-212-455-2303

#### Kirsten Davis

Senior Counsel

[kdavis@stblaw.com](mailto:kdavis@stblaw.com)

+1-212-455-2911

**Alejandro De Ramon-Laca**

Associate

[aderamonlaca@stblaw.com](mailto:aderamonlaca@stblaw.com)

+44-(0)20-7275-6371

**Jessica Ryan**

Associate

[jessica.ryan@stblaw.com](mailto:jessica.ryan@stblaw.com)

+1-212-455-3002

**Jomar Vargas**

Associate

[jomar.vargas@stblaw.com](mailto:jomar.vargas@stblaw.com)

+1-212-455-2139

**Michael Mann**

Counsel

[michael.mann@stblaw.com](mailto:michael.mann@stblaw.com)

+1-212-455-3676

**Andrew Kofsky**

Counsel

[andrew.kofsky@stblaw.com](mailto:andrew.kofsky@stblaw.com)

+1-212-455-7437

**Lori Lesser**

Partner

[llesser@stblaw.com](mailto:llesser@stblaw.com)

+1-212-455-3393

**Kate Mirino**

Associate

[kate.mirino@stblaw.com](mailto:kate.mirino@stblaw.com)

+1-212-455-2055

**Timothy Gallagher**

Counsel

[timothy.gallagher@stblaw.com](mailto:timothy.gallagher@stblaw.com)

+1-212-455-7357

**Noreen Lavan**

Associate

[nlavan@stblaw.com](mailto:nlavan@stblaw.com)

+1-212-455-3506

**Sam Zhu**

Associate

[sam.zhu@stblaw.com](mailto:sam.zhu@stblaw.com)

+1-212-455-7466

**Ismael Duran**

Partner

[iduran@stblaw.com](mailto:iduran@stblaw.com)

+1-212-455-3425

**Jonathan Pall**

Partner

[jpall@stblaw.com](mailto:jpall@stblaw.com)

+1-212-455-2008

**Jeanne Annarumma**

Senior Counsel

[jannarumma@stblaw.com](mailto:jannarumma@stblaw.com)

+1-212-455-7395

**J. Struhs**

Associate

[pasco.struhs@stblaw.com](mailto:pasco.struhs@stblaw.com)

+1-212-455-3983

**Courtney Welshimer**

Associate

[courtney.welshimer@stblaw.com](mailto:courtney.welshimer@stblaw.com)

+1-212-455-2592

**Rachelle Broida**

Associate

[rachelle.broida@stblaw.com](mailto:rachelle.broida@stblaw.com)

+1-212-455-3544

**Toby Chun**

Partner

[toby.chun@stblaw.com](mailto:toby.chun@stblaw.com)

+1-202-636-5911

**Jennie Getsin**

Counsel

[jgetsin@stblaw.com](mailto:jgetsin@stblaw.com)

+1-212-455-7145



