

KKR to Acquire Simon & Schuster from Paramount Global

08.08.23



Simpson Thacher is representing funds managed by KKR in connection with their agreement to acquire Simon & Schuster from Paramount Global for an aggregate purchase price of \$1.62 billion in cash. Completion of the transaction is subject to customary closing conditions, including regulatory approvals.

Simon & Schuster is a global leader in general interest publishing, dedicated to providing the best in fiction and nonfiction for readers of all ages, and in all printed, digital and audio formats.

The Simpson Thacher team includes Marni Lerner, Naveed Anwar, Jeff Levine, Julia Tory, Kelly Johnson, Luca Tomasi and Jacob Kornman (M&A); Marcy Geller, Sophie Staples, Lina Pan and Elizabeth Trask (Tax); David Rubinsky, Kristy Fields and Josh Stephens (Executive Compensation and Employee Benefits); Lori Lesser, Kate Mirino, Rachelle Broida and Mark Natividad (Intellectual Property); Patrick Wolff and Ashley Jaramillo (Credit); Krista McManus (Real Estate); and Sara Razi, Preston Miller and Nicholas Ingros (Antitrust).

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