

Socionext Completes ¥185.2 Billion Equity Offering

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Simpson Thacher recently represented Socionext Inc. (“Socionext”) in connection with its ¥185.2 billion (approximately U.S. \$1.3 billion) offering of 12,624,800 shares of common stock to institutional investors outside Japan pursuant to Rule 144A and Regulation S under the Securities Act.

Socionext is a fabless semiconductor provider with a primary focus on custom SoCs for customers that require complex custom semiconductors to differentiate their cutting-edge products and applications.

The Simpson Thacher team included Taki Saito, Lowell Battles and Yuki Segawa (Capital Markets); and Jonathan Cantor and Michael Slomovics (Tax).

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