

Mizuho Financial Group Completes US\$2.5 Billion Notes Offering

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The Firm recently represented Japan's Mizuho Financial Group, Inc. ("MHFG") in connection with its offering of US\$1.4 billion of 5.778% Senior Callable Fixed-to-Fixed Reset Rate Notes due 2029 and US\$1.1 billion of 5.748% Senior Callable Fixed-to-Fixed Reset Rate Notes due 2034. The offering was made pursuant to MHFG's shelf registration statement on Form F-3 under the Securities Act. Mizuho Securities USA LLC and J.P. Morgan Securities LLC were representatives of the underwriters for the offering.

MHFG is a Japanese bank holding company that is the ultimate parent company of the Mizuho Group, one of the largest financial institution groups in the world.

The Simpson Thacher team for the offering included Taki Saito, Lowell Battles and Keisuke Takacho (Capital Markets); and Jonathan Cantor (Tax).

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