

## Dell Completes Cash Tender Offers

07.19.23



Simpson Thacher represented Dell Inc. (the “Company”), a wholly-owned subsidiary of Dell Technologies Inc. (“Dell Technologies”), in connection with its cash tender offers to purchase up to \$1 billion maximum aggregate principal amount (the “Total Cap”) of the 6.02% Senior Notes due 2026, 4.9% Senior Notes due 2026, 4% Senior Notes due 2024, 5.85% Senior Notes due 2025 and 6.1% Senior Notes due 2027, each co-issued by two of the Company’s wholly-owned subsidiaries. The expiration date for the cash tender offers was July 17, 2023. However, because the aggregate principal amount of all the notes validly tendered prior to the early tender deadline of June 29, 2023 exceeded the Total Cap, no purchases of any tendered notes pursuant to the cash tender offers were made after the early settlement date on July 5, 2023.

Dell Technologies helps organizations and individuals build their digital future and transform how they work, live and play. The Company’s portfolio includes Dell, Dell EMC, SecureWorks and Virtustream.

The Simpson Thacher team included Hui Lin, Jessica Asrat, Melissa Lewis, John Balletta and Suzanne Kaufman (Capital Markets); and Michael Mann (Tax).

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