

Nomura Completes \$1.5 Billion Senior Notes Offering

07.18.23



Simpson Thacher recently represented the underwriters, for which Nomura Securities International, Inc. and BofA Securities, Inc. acted as representatives, in connection with the offering by Nomura Holdings, Inc. (“Nomura”) of \$900 million of 6.07% Senior Notes due 2028 and \$600 million of 6.087% Senior Notes due 2033. The offering was made pursuant to Nomura’s shelf registration statement on Form F-3 under the Securities Act.

Nomura is one of the leading financial services groups in Japan and has global operations, operating offices in countries and regions worldwide.

The Simpson Thacher team included Alan Cannon, David Snowden, Xochitl Romo and Yuki Segawa (Capital Markets) in Tokyo; Jon Cantor (Tax) and Jennie Getsin (FINRA and Blue Sky) in New York.

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