

Stonepeak Announces Minority Investment By Blue Owl's GP Strategic Capital Platform

07.11.23



Simpson Thacher represented Stonepeak in connection with a passive, minority investment by Blue Owl's GP Strategic Capital platform (formerly known as Dyal Capital), a leading capital provider for institutional alternative asset managers. Terms of the transaction were not disclosed.

Blue Owl's investment will support Stonepeak's strategic initiatives as part of the ongoing growth of the firm's global platform, bringing additional flexibility to the firm's balance sheet that will foster continued deal flow across its target markets.

Stonepeak is a leading alternative investment firm specializing in infrastructure and real assets with approximately \$55.7 billion of assets under management. Through its investment in defensive, hard-asset businesses globally, Stonepeak aims to create value for its investors and portfolio companies, and to have a positive impact on the communities in which it operates. Stonepeak sponsors investment vehicles focused on private equity and credit. The firm provides capital, operational support, and committed partnership to sustainably grow investments in its target sectors, which include communications, energy and energy transition, transport and logistics, and social infrastructure.

The Simpson Thacher team included Ryan Williams, Matt Gabbard, Chris Scavone, Chelsea Penther and Ha Jin Park (M&A/Fund Transactions); Jonathan Karen, Deborah Gruen, Yoonji Woo, Albi Kocibelli and Dashia Kwok (Fund Formation); Jonathan Goldstein, Jackie Clinton and Michael Slomovics (Tax); Christopher Healey and Manny Halberstam (Funds Regulatory); Tristan Brown (ECEB); Melanie Jolson (IP); and Brian Robbins and Jeanne Annarumma (ERISA).

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