

Simpson Thacher Advises on Apple's \$5.25 Billion Bond Offering

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Simpson Thacher represented the underwriters, led by Goldman Sachs & Co. LLC, in connection with the registered public offering by Apple Inc. (NASDAQ: AAPL) of \$5.25 billion aggregate principal amount of notes over five tranches with maturities ranging from three to 30 years. Since 2013, Apple has raised more than \$171 billion across the global debt markets in 28 separate offerings, each advised on by Simpson Thacher.

The Simpson Thacher team for the offering included Dan Webb, Kelli Schultz, Andy Roy, Grace Bowers and Christian Sheets (Capital Markets); and Jennie Getsin (Blue Sky).

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