

Micron Completes \$1.5 Billion Senior Notes Offering

04.20.23



Simpson Thacher represented the underwriters, led by Wells Fargo Securities, LLC, BNP Paribas Securities Corp., J.P. Morgan Securities LLC, Mizuho Securities USA LLC and MUFG Securities Americas Inc., among others, in connection with the public offering by Micron Technology, Inc. (“Micron”) of \$600 million aggregate principal amount of 5.375% Senior Notes due 2028 and \$900 million aggregate principal amount of 5.875% Senior Notes due 2033.

Micron delivers a rich portfolio of high-performance DRAM, NAND, and NOR memory and storage products through its Micron® and Crucial® brands.

The Simpson Thacher team included Dan Webb, Karen Reyes, Christian Sheets and Mariel McClenahan (Capital Markets); Jonathan Cantor and Lina Pan (Tax); Michael R. Isby (Environmental); Lori E. Lesser, Corina McIntyre, and Mark Natividad (IP); and Jennie Getsin (FINRA and Blue Sky).

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