

Simpson Thacher Represents Underwriters in \$400 Million Debt Offering for Avery Dennison

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The Firm recently represented BofA Securities, Inc., Citigroup Global Markets Inc., Mizuho Securities USA LLC and other underwriters in a public offering of \$400 million of 5.75% Senior Notes due 2033 by Avery Dennison Corporation (“Avery Dennison”).

Avery Dennison is a global materials science and digital identification solutions company specializing in branding and information labeling solutions, including pressure-sensitive materials, radio-frequency identification inlays and tags, and a variety of converted products and solutions. Headquartered in Mentor, Ohio, Avery Dennison employs more than 36,000 employees in over 50 countries.

The Simpson Thacher team for this transaction included, among others, Lesley Peng, Siak Goh, Suzanne Kaufman and Michael Ruttenberg (Capital Markets); Michael Mann and Kris Liu (Tax); Mike Isby (Environmental); Jessica Cohen, Melanie Jolson and Mark Natividad (Intellectual Property); Erica Rozow and Guanxiong Xu (ECEB); and Jennie Getsin (Blue Sky).

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