

Simpson Thacher Represents Underwriters in \$175 Million Senior Notes Offering by Assurant

03.15.23



Simpson Thacher represented the underwriters, led by J.P. Morgan Securities LLC and Wells Fargo Securities, LLC, in connection with a public offering by Assurant, Inc. (“Assurant”) of \$175 million aggregate principal amount of its 6.1% Senior Notes due 2026. The offering closed on February 28, 2023.

Assurant is a leading global business services company that supports, protects and connects major consumer purchases. A Fortune 500 company with a presence in 21 countries, Assurant offers mobile device solutions, extended service contracts, vehicle protection services, renters insurance, lender-placed insurance products and other specialty products.

The Simpson Thacher team for this transaction included Joseph Kaufman, Lesley Peng, Eunice Chang and Timothy Wang (Capital Markets); Jeanne Annarumma and Pasco Struhs (Executive Compensation and Employee Benefits); Jonathan Cantor and Adam Hersch (Tax); Andrew Pagliughi (Blue Sky and FINRA); Steve DeLott (Insurance); and Jessica Cohen and Mark Natividad (Intellectual Property).

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