

Simpson Thacher Represents Underwriters in \$750 Million Notes Offering by Ameriprise Financial

03.10.23



The Firm represented Goldman Sachs & Co. LLC, J.P. Morgan Securities LLC, Wells Fargo Securities, LLC, BofA Securities, Inc. and Citigroup Global Markets Inc. as joint bookrunning managers in connection with a public offering by Ameriprise Financial, Inc. (“Ameriprise”) of \$750 million of its 5.15% Senior Notes due 2033. The offering closed on March 9, 2023.

Ameriprise is a diversified financial services company with a more than 125 year history of providing solutions. Ameriprise offers a broad range of products and services designed to achieve individual and institutional clients’ financial objectives.

The Simpson Thacher team included Roxane Reardon and Sung Bum Cho (Capital Markets); Benjamin Wells, Meredith Abrams, James Hahn and Isaac Schwarz (Investment Management); Melanie Jolson and Rachelle Broida (Intellectual Property); Jeanne Annarumma and Allison Sutherland (Executive Benefits and Compensation); Steven DeLott (Insurance); Michael Mann and Shareef Salfity (Tax); and Andrew Pagliughi (FINRA and Blue Sky).

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