

## Simpson Thacher Represents Underwriters in Micron's \$1.25 Billion Senior Notes Offering

02.10.23



Simpson Thacher represented the underwriters, led by Morgan Stanley & Co. LLC, BofA Securities, Inc. and Wells Fargo Securities, LLC, among others, in connection with the public offering by Micron Technology, Inc. ("Micron") of \$750 million aggregate principal amount of 5.875% Senior Notes due 2033 and a re-opening of \$500 million aggregate principal amount of 6.750% Senior Notes due 2029.

Micron delivers a rich portfolio of high-performance DRAM, NAND, and NOR memory and storage products through its Micron® and Crucial® brands.

The Simpson Thacher team included Dan Webb, Karen Reyes, Christian Sheets and Mariel McClenahan (Capital Markets); Jonathan Cantor and Lina Pan (Tax); Michael R. Isby (Environmental); Lori E. Lesser, Corina McIntyre, Alysha Sekhon and Mark Natividad (IP); and Jennie Getsin (FINRA and Blue Sky).

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