

KKR Infrastructure Subscribes €200 Million Senior Unsecured Conditionally Convertible Bonds Issued by Greenvolt - Energias Renováveis, S.A.

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Simpson Thacher represented a global infrastructure fund managed by KKR in connection with its subscription of €200 million 4.75% Senior Unsecured Conditionally Convertible Bonds due 2030 issued by Greenvolt - Energias Renováveis, S.A. The bond offering closed on February 8, 2023.

Greenvolt (Euronext Lisbon: GVOLT) is a leading Portuguese renewable energy company that operates in several European markets as well as the American Market.

The Simpson Thacher team included Gil Strauss, Alexander Yeagley and Julia Szinovatz (Capital Markets); Amy Mahon, Jiaying Zhang, Alex Wilson and Sean Macdonald (M&A - UK); Brian Chisling (M&A - US); Étienne Renaudeau and Henry Llewellyn (Antitrust); and Meredith Jones and Daisy Dai (Tax).

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