

## Simpson Thacher Represents the Underwriters in \$1.65 Billion Notes Offering by Target

01.25.23



Simpson Thacher represented the underwriters in connection with an offering by Target Corporation of \$500 million aggregate principal amount of 4.4% Notes due 2033 and \$1.15 billion aggregate principal amount of 4.8% Notes due 2053. The proceeds of the notes offering will be used for general corporate purposes.

Target is a leading operator of large-format general merchandise discount stores in the United States. Target serves guests at 1,924 stores and at Target.com.

The Simpson Thacher team included Risë B. Norman, Asha Amin and Rachel Lerman (Capital Markets); Jonathan Cantor and Adam Hersch (Tax); Pasco Struhs (Executive Compensation and Employee Benefits); Jessica Cohen and Kate Mirino (Intellectual Property); and Jennie Getsin (Blue Sky).

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