

Simpson Thacher Represents Prototek Holdings LLC in the Refinancing of its Existing Credit Facility

12.20.22



Representation of Prototek Holdings LLC, a Snow Phipps Group portfolio company, in connection with the refinancing of its existing credit facility with a new senior secured credit facility which includes (i) a term loan; (ii) a delayed draw term loan and (iii) a revolving credit facility. Monroe Capital Management Advisors, LLC acted as administrative agent.

Prototek is a leading national provider of high precision machining and sheet metal fabrication for rapid prototyping and low volume production services across a variety of end markets, including aerospace, defense, medical, robotics, electronics, consumer, telecommunications and general industrial.

The Simpson Thacher team included Eli Isak and Jackie Song (Banking and Credit); Michael Mann (Tax); Ryan Stott (ECEB); and Timothy Mulvihill and Noreen Lavan (Environmental).

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