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Simpson Thacher Represents Dealer Manager in \$114.9 Million Tender Offer by Hackett

12.15.22



Simpson Thacher recently represented the dealer manager, BofA Securities, Inc., in connection with the purchase by The Hackett Group, Inc. of approximately \$114.9 million in value of its common stock pursuant to a tender offer.

Hackett is an intellectual property-based digital transformation consultancy and leading enterprise benchmarking and best practices implementation firm serving global companies. Services include benchmarking, executive advisory, business transformation, and cloud enterprise application implementation. The Hackett Group also provides dedicated expertise in business strategy, operations, finance, human capital management, strategic sourcing, procurement, and information technology, including its highly recognized Oracle, SAP, OneStream and Coupa practices.

The Simpson Thacher team included Marisa Stavenas, Patrick Baron and Asha Amin (Capital Markets); and Jonathan Cantor (Tax).

Team and Contacts

Marisa Stavenas

Partner

mstavenas@stblaw.com

+1-212-455-2303

Asha Amin

Associate

asha.amin@stblaw.com

+1-212-455-7388

Patrick Baron

Senior Counsel

pbaron@stblaw.com

+1-212-455-7215

Jonathan Cantor

Partner

jcantor@stblaw.com

+1-212-455-2237



