

## Simpson Thacher Represents JPMorgan as Financial Advisor to ForgeRock in Its Acquisition by Thoma Bravo

10.12.22



Simpson Thacher is representing J.P. Morgan Securities LLC (“JPMorgan”) as financial advisor to ForgeRock, Inc. (NYSE: FORG) (“ForgeRock”) in connection with its acquisition by affiliates of Thoma Bravo LP (“Thoma Bravo”) in an all-cash transaction for \$23.25 per share, for a total transaction value of approximately \$2.3 billion. Closing of the transaction is subject to customary conditions, including approval by ForgeRock’s shareholders and receipt of required regulatory approvals.

ForgeRock, headquartered in San Francisco, California, is a digital identity leader that delivers enterprise-grade identity solutions at scale for customers, employees, and connected devices. ForgeRock’s platform is used by more than 1,300 organizations globally.

The Simpson Thacher team includes Caroline Gottschalk, Jakob Rendtorff and Paige Brinton (M&A).

### Team and Contacts

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