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Simpson Thacher Represents Underwriters in Registered Offering of an Aggregate of \$1 Billion of Senior Notes by ORIX

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Simpson Thacher's Tokyo office recently represented the underwriters, led by Morgan Stanley & Co. LLC, Goldman Sachs & Co. LLC, J.P. Morgan Securities LLC, BofA Securities, Inc. and Citigroup Global Markets Inc., in connection with the offering by ORIX Corporation ("ORIX") of \$500 million of 5.0% Senior Notes due 2027 and \$500 million of 5.2% Senior Notes due 2032. The offering was made pursuant to ORIX's shelf registration statement on Form F-3 under the Securities Act.

ORIX is one of the leading financial services firms in Japan and is a provider of commercial and consumer finance products and services to Japanese and overseas customers.

The Simpson Thacher team included Alan Cannon and David Snowden (Capital Markets); Jonathan Cantor (Tax); and Jennie Getsin (FINRA and Blue Sky).

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