

Simpson Thacher Represents Underwriters in Registered Offering of \$400 Million of Senior Callable Floating Rate Notes and an Aggregate of \$4 Billion of Senior Callable Fixed-to-Fixed Reset Rate Notes by Mitsubishi UFJ Financial Group

09.28.22



Simpson Thacher recently represented the underwriters, for which Morgan Stanley & Co. LLC and MUFG Securities Americas Inc. acted as representatives, in connection with the offering by Mitsubishi UFJ Financial Group, Inc. of \$400 million of Senior Callable Floating Rate Notes due 2025, \$2 billion of 5.063% Senior Callable Fixed-to-Fixed Reset Rate Notes due 2025, \$1.25 billion of 5.354% Senior Callable Fixed-to-Fixed Reset Rate Notes due 2028 and \$750 million of 5.472% Senior Callable Fixed-to-Fixed Reset Rate Notes due 2033. The offering was made pursuant to MUFG's shelf registration statement on Form F-3 under the Securities Act.

MUFG is the holding company for one of the world's largest and most diversified financial groups, providing a broad range of financial services in Japan and around the world.

The Simpson Thacher team included Alan Cannon and David Snowden (Capital Markets); Jonathan Cantor (Tax); and Jennie Getsin (FINRA and Blue Sky).

Team and Contacts

Alan Cannon

Of Counsel

acannon@stblaw.com

+81-3-5562-6212

Jonathan Cantor

Partner

jcantor@stblaw.com

+1-212-455-2237

David Snowden

Partner

dsnowden@stblaw.com

+81-3-5562-6200

Jennie Getsin

Counsel

jgetsin@stblaw.com

+1-212-455-7145

