

Johnson Controls Completes €600 Million and \$400 Million Senior Notes Offerings

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Simpson Thacher represented Johnson Controls International plc (“Johnson Controls”) in connection with its registered offerings of €600 million aggregate principal amount of 3.0% Senior Notes due 2028 and \$400 million aggregate principal amount of 4.9% Senior Notes due 2032 (together, the “Notes”), co-issued with its subsidiary, Tyco Fire & Security Finance S.C.A. Johnson Controls intends to use the net proceeds from the sale of the Notes for general corporate purposes, including the repayment or redemption of near term indebtedness.

Johnson Controls is a global diversified technology and multi industrial leader serving a wide range of customers in more than 150 countries. Johnson Controls creates intelligent buildings, efficient energy solutions and integrated infrastructure that work seamlessly together to deliver on the promise of smart cities and communities.

The Simpson Thacher team included Marisa Stavenas, Ignacio Perez, Anna Jarman and John Balletta (Capital Markets); Jonathan Cantor and Jasmine Hay (Tax); Andrew O’Brien (Executive Compensation and Employee Benefits); Toby Chun and Noreen Lavan (Environmental); and Alysha Sekhon (Intellectual Property).

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