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Simpson Thacher Represents Underwriters in \$750 Million Notes Offering by Equifax

09.12.22



The Firm represented the underwriters, led by BofA Securities, J.P. Morgan, Mizuho and Wells Fargo Securities, in a registered offering of \$750 million aggregate principal amount of 5.1% Senior Notes due 2027 by Equifax Inc.

Equifax intends to use the net proceeds from the offering to retire existing debt and for general corporate purposes.

Equifax is a global data, analytics and technology company providing information solutions and human resources business process outsourcing services for businesses, governments and consumers.

The Simpson Thacher team for the transaction included Mark Brod, Siak Y. Goh and Sydney R. Mark (Capital Markets); Jonathan Cantor and Scott Grundei (Tax); Jessica Cohen and Suyoung Jang (Intellectual Property); and Jennie Getsin (FINRA/Blue Sky).

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