

Simpson Thacher Represents Administrative Agent in EQT Corporation's Amended and Extended Credit Agreement

07.20.22



Simpson Thacher represented PNC Bank, National Association, as administrative agent, in connection with a third amended and restated credit agreement entered into by EQT Corporation ("EQT") (NYSE: EQT). Under the credit agreement, EQT may obtain unsecured revolving loans in a maximum aggregate principal amount of up to \$2.5 billion.

EQT is a natural gas production company with operations focused in the cores of the Marcellus and Utica Shales in the Appalachian Basin.

The Simpson Thacher team included Robert Rabalais, Erland Modesto, Brandon Barton and Jacob Sims (Banking and Credit); Michael Mann and Michael Slomovics (Tax); and Pasco Struhs (ECEB).

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