

Simpson Thacher Represents Underwriters in \$6 Billion Notes Offering by UnitedHealth Group

05.20.22



The Firm represented BofA Securities, Inc., Barclays Capital Inc., Deutsche Bank Securities Inc., Morgan Stanley & Co. LLC, RBC Capital Markets, LLC, U.S. Bancorp Investments, Inc. and the other underwriters in connection with a public offering by UnitedHealth Group Incorporated (“UnitedHealth Group”) of \$6 billion aggregate principal amount of its notes, consisting of \$600 million aggregate principal amount of 3.7% Notes due 2027, \$900 million aggregate principal amount of 4% Notes due 2029, \$1.5 billion aggregate principal amount of 4.2% Notes due 2032, \$2 billion aggregate principal amount of 4.75% Notes due 2052 and \$1 billion aggregate principal amount of 4.95% Notes due 2062. The offering closed on May 20, 2022.

UnitedHealth Group is a diversified health care company with a mission to help people live healthier lives and help make the health system work better for everyone.

The Simpson Thacher team included Roxane Reardon, Matt Petrone, Pia Figuerola and Taylor Nefussy (Capital Markets); Jonathan Cantor (Tax); and Jennie Getsin (FINRA and Blue Sky).

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