

## Simpson Thacher Represents Dealer-Managers in Exchange Offers by Broadcom

04.19.22



Simpson Thacher represented BBVA Securities Inc., BNP Paribas Securities Corp. and J.P. Morgan Securities LLC, among others, as dealer-managers for Broadcom Inc.'s offers to exchange with respect to certain series of its outstanding notes maturing between 2027 and 2032 for \$2.5 billion aggregate principal amount of newly issued Senior Notes maturing in 2037.

Broadcom Inc. is a global technology leader that designs, develops and supplies a broad range of semiconductor and infrastructure software solutions.

The Simpson Thacher team included Risë Norman, Ben Massey and Jonathan Schwartz (Capital Markets); Jon Cantor and Edward Grais (Tax); Melanie Jolson (IP); Pasco Struhs (ECEB); Jeanne Annarumma (ERISA); Jennie Getsin (Blue Sky); and Tim Mulvihill (Environmental).

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