

## Fras-le S.A. Completes R\$629.4 Million Follow-On Offering

04.12.22



The Firm represented Fras-le S.A. (“Fras-le”) in connection with a primary follow-on offering of 52,450,000 of its common shares.

The offering raised R\$629.4 million in proceeds to Fras-le. The shares were offered to certain qualified institutional buyers under Rule 144A in the United States and to non-U.S. persons outside the United States in reliance upon Regulation S. Fras-le’s shares are traded on the B3 stock exchange under the ticker symbol “FRAS3.”

Fras-le is a global company dedicated to offering products that are focused on safety and control on roads, highways and train tracks, seeking to ensure the integrity of life. Today, Fras-le is an auto parts replacement powerhouse, bringing together premium quality products and iconic brands in its portfolio, in addition to being the largest manufacturer in Latin America, and one of the worldwide leaders of friction materials.

The Simpson Thacher team included Grenfel S. Calheiros, Paulo F. Cardoso, Winnie Y. Loureiro and Fernando John Friedmann Junior (Capital Markets); and Michael Mann and Gurnaina Chawla (Tax).

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