

## Blackstone Mortgage Trust Completes \$300 Million Convertible Senior Notes Offering

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The Firm represented Blackstone Mortgage Trust, Inc. (NYSE: BXMT) in connection with its public offering of \$300 million aggregate principal amount of 5.5% Convertible Senior Notes due 2027.

Blackstone Mortgage Trust is a real estate finance company that originates senior loans collateralized by commercial real estate in North America, Europe and Australia. The company is a real estate investment trust, or REIT, headquartered in New York City and is externally managed by BXMT Advisors L.L.C., a subsidiary of Blackstone Inc.

The Simpson Thacher team included Edgar Lewandowski, Lia Toback, Ben Carson, Ben Pittenger and Evan Zuckerman (Capital Markets); and Nancy Mehlman and Edward Grais (Tax).

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