

## Simpson Thacher Represents Dealer Managers in \$1.103 Billion Tender Offer by Apache Corporation

03.29.22



Simpson Thacher recently represented the dealer managers, Citigroup Global Markets Inc., Mizuho Securities USA LLC, MUFG Securities Americas Inc., Truist Securities, Inc. and Wells Fargo Securities, LLC, in connection with Apache Corporation's cash tender offers to purchase up to approximately \$1.103 billion maximum aggregate purchase price of certain series of its outstanding notes.

Apache Corporation, a direct, wholly-owned subsidiary of APA Corporation (Nasdaq: APA), is an oil and gas exploration and production company with operations in the United States, Egypt and the United Kingdom.

The Simpson Thacher team included Brian E. Rosenzweig, Art D. Robinson, Braxton Pitts and Austin Hubbert (Capital Markets); and Michael Mann and Lina Pan (Tax).

### Team and Contacts

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