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Simpson Thacher Represents Underwriters in \$750 Million Debt Offering by Humana

03.28.22



The Firm represented the underwriters, led by Citigroup and Morgan Stanley, in a public offering by Humana Inc. (“Humana”) of \$750 million aggregate principal amount of 3.7% Senior Notes due 2029.

Humana intends to use the net proceeds from the offering for general corporate purposes, which may include the repayment of existing indebtedness, including borrowings under Humana’s commercial paper program.

Humana is a leading health and well-being company focused on making it easy for people to achieve their best health with clinical excellence through coordinated care.

The Simpson Thacher team for the transaction included Mark Brod and Evan Kenyon (Capital Markets); Michael Mann (Tax); Alysha Sekhon (IP); Vanessa Burrows and Tera Rule (Healthcare); and Jennie Getsin (FINRA).

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