

News & Events

[Home](#) > [About Us](#) > [News & Events](#) > [All News](#)

Simpson Thacher Represents JPMorgan as Financial Advisor to Schweitzer-Mauduit International in Merger of Equals With Neenah

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The Firm is representing J.P. Morgan Securities LLC as financial advisor to Schweitzer-Mauduit International, Inc. (NYSE: SWM) in connection with its all-stock merger of equals with Neenah, Inc. (NYSE: NP) with combined revenues of approximately \$3 billion. Closing of the merger is subject to SWM and Neenah shareholder approval, regulatory approvals and other customary closing conditions.

SWM is a leading global performance materials company and designs and manufactures engineered films, adhesive tapes, foams, nets, nonwovens and papers, using resins, polymers and natural fibers, for a variety of industries and specialty applications. Neenah is a leading global manufacturer of specialty materials focused on growing in filtration media, specialty coatings, engineered materials and imaging & packaging.

The Simpson Thacher team includes Sebastian Tiller and Stephen Wiseman (M&A).

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