

Agrosuper Completes Inaugural US\$500 Million Senior Notes Offering

01.20.22



Simpson Thacher represented Agrosuper S.A. (“Agrosuper”) in connection with its inaugural international debt offering of an aggregate principal amount of US\$500 million of 4.6% Senior Notes due 2032, which was conducted in reliance upon Rule 144A and Regulation S under the Securities Act. Agrosuper intends to use the net proceeds of the offering to repay existing indebtedness, with the remainder for general corporate purposes.

Agrosuper is the leading Chilean producer of chicken, pork and turkey products and the second largest producer of salmon in the world.

The Simpson Thacher team for the transaction included S. Todd Crider, Juan M. Naveira and Francisco Ducci (Capital Markets); and Jonathan Cantor and Scott Grundei (Tax).

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