

KKR Real Estate Finance Trust Completes Offering of Common Stock

12.10.21



Simpson Thacher represented KKR Real Estate Finance Trust Inc. (NYSE: KREF) (“KREF”) in connection with an offering by KREF of 5,547,361 shares of its common stock, which included a partial exercise of the underwriters’ option to purchase additional shares. The net proceeds (before expenses) from the offering were approximately \$120.7 million.

KREF is a real estate finance company that focuses primarily on originating and acquiring senior loans secured by commercial real estate assets. KREF is externally managed and advised by KKR Real Estate Finance Manager LLC, a subsidiary of KKR & Co. Inc.

The Simpson Thacher team included Joe Kaufman and Evan Kenyon (Capital Markets); Charles Mathes (Public Company Advisory Practice); Marcy Geller and Jasmine Hay (Tax); and Ben Wells and James Hahn (Registered Asset Management).

Team and Contacts

Joseph Kaufman

Partner

jkaufman@stblaw.com

+1-212-455-2948

Marcy Geller

Partner

mgeller@stblaw.com

+1-212-455-3543

Benjamin Wells

Partner

bwells@stblaw.com

+1-212-455-2516

Charles Mathes

Partner

charles.mathes@stblaw.com

+1-212-455-2258

Jasmine Hay

Counsel

jasmine.hay@stblaw.com

+1-212-455-2785

James Hahn

Counsel

james.hahn@stblaw.com

+1-202-636-5574

