

Simpson Thacher Represents Underwriters in Secondary Offering of Common Stock of EQT Corporation

11.29.21



Simpson Thacher recently represented the underwriters in connection with the public offering by certain selling shareholders of an aggregate of 12,619,736 shares of common stock of EQT Corporation (“EQT”), which includes the full exercise of the underwriters’ option to purchase additional shares. The selling shareholders received approximately \$255 million in gross proceeds from the offering.

EQT is a natural gas production company with operations focused in the cores of the Marcellus and Utica Shales in the Appalachian Basin.

The Simpson Thacher team included Jonathan Ozner and Evan Kenyon (Capital Markets); Jon Cantor and Scott Grundei (Tax); Jeanne Annarumma (Executive Compensation and Employee Benefits); Michael Isby (Environmental); and Andrew Pagliughi (Blue Sky).

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