

## Simpson Thacher Represents Underwriters in DoubleVerify's Secondary Offering

11.29.21



Simpson Thacher represented the underwriters, led by J.P. Morgan Securities LLC and Goldman Sachs & Co. LLC, in connection with the secondary offering of common stock of DoubleVerify Holdings, Inc. ("DoubleVerify") by certain selling stockholders. The offering of 9,200,000 shares of DoubleVerify common stock, which included the full exercise of the underwriters' option to purchase 1,200,000 additional shares, raised approximately \$288 million in gross proceeds.

DoubleVerify is a leading software platform for digital media measurement and analytics. Its mission is to make the digital advertising ecosystem stronger, safer and more secure.

The Simpson Thacher team for this transaction included Roxane Reardon, Jonathan Ozner, Ben Massey and Jack Nalen (Capital Markets); Genevieve Dorment and Corina McIntyre (IP); Andrew Blau and Alan Fenyes (Executive Compensation and Employee Benefits); Marcy Geller and Michael Mann (Tax); Jennie Getsin (FINRA & Blue Sky); and Adeeb Fadil and Noreen Lavan (Environmental).

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