

First Advantage Completes Secondary Offering

11.16.21



Simpson Thacher represented First Advantage Corporation (“First Advantage”) in connection with a secondary offering of common stock by certain existing stockholders, including a selling stockholder affiliated with Silver Lake Group, L.L.C. The offering of 17,250,000 shares of First Advantage common stock, including the full exercise by the underwriters of their option to purchase up to 2,250,000 additional shares of common stock, raised \$345 million in gross proceeds, with the selling stockholders receiving all of the proceeds from the offering.

First Advantage (Nasdaq: FA) is a leading global provider of technology solutions for screening, verifications, safety and compliance related to human capital.

The Simpson Thacher team included Hui Lin, Ken Wallach, Arielle Katzman and Bethany Wong (Capital Markets); Tristan Brown and Alyssa Ohanian (Executive Compensation and Employee Benefits); Jennifer Nadborny (Public Company Advisory Practice); Drew Purcell and Tyler Robbins (Tax); Corina McIntyre and Genevieve Dorment (Intellectual Property); Timothy Mulvihill (Environmental); and Krista McManus (Real Estate).

Team and Contacts

Hui Lin

Partner

hui.lin@stblaw.com

+1-212-455-7862

Arielle Katzman

Associate

arielle.katzman@stblaw.com

+1-212-455-7106

Jennifer Nadborny

Partner

jnadborny@stblaw.com

Kenneth Wallach

Partner

kwallach@stblaw.com

+1-212-455-3352

Tristan Brown

Partner

tbrown@stblaw.com

+1-650-251-5140

Andrew Purcell

Partner

apurcell@stblaw.com

+1-212-455-2814

Corina Holland (McIntyre)

Associate

corina.holland@stblaw.com

+1-650-251-5073

Krista McManus

Senior Counsel

kmcmamus@stblaw.com

+1-212-455-3751

+1-212-455-3064

Timothy Mulvihill

Counsel

tmulvihill@stblaw.com

+1-212-455-2394

