

Simpson Thacher Advises the Initial Purchaser in US\$80 Million Reopening of Senior Secured Notes Offering by FS Luxembourg

10.05.21



Simpson Thacher represented Morgan Stanley & Co. LLC as initial purchaser in connection with the offering pursuant to Rule 144A and Regulation S of FS Luxembourg S.à r.l.'s ("FS Luxembourg") of US\$80 million aggregate principal amount of additional 10% Senior Secured Notes due 2025. The additional notes constituted a reopening of the US\$600 million aggregate principal amount of notes (US\$550 million initially issued on December 15, 2020 and US\$50 million issued on January 21, 2021) increasing the aggregate principal amount of the series to US\$680 million.

FS Luxembourg is a wholly owned financing subsidiary of FS Agrisolutions Indústria de Biocombustíveis Ltda., the largest corn-based ethanol producer in Brazil and one of the largest low-cost, low-carbon producer of biofuels, animal nutrition products and renewable energy in Brazil.

The Simpson Thacher team for the transaction included Grenfel S. Calheiros, Alejandro de Ramon-Laca, Winnie Y. Loureiro and Julia Pinheiro (Capital Markets); and Jonathan E. Cantor (Tax).

Team and Contacts

Grenfel Calheiros

Partner

gcalheiros@stblaw.com

+55-11-3546-1011

Winnie Loureiro

Associate

winnie.loureiro@stblaw.com

+55-11-3546-1008

Alejandro De Ramon-Laca

Associate

aderamonlaca@stblaw.com

+44-(0)20-7275-6371

Jonathan Cantor

Partner

jcantor@stblaw.com

+1-212-455-2237

