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Sinqia S.A. Completes R\$400 Million Follow-On Offering

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The Firm represented Sinqia S.A. (“Sinqia”) in connection with a primary follow-on offering of 17,393,160 of its common shares.

The offering raised R\$400 million in proceeds to Sinqia. The shares were offered to certain qualified institutional buyers under Rule 144A in the United States and to non-U.S. persons outside the United States in reliance upon Regulation S. Sinqia’s shares are traded on the B3 stock exchange under the ticker symbol “SQIA3.”

Sinqia is a leading provider of technology solutions for the financial sector in Brazil, offering a wide range of software and technology services that address the key technology needs of financial institutions.

The Simpson Thacher team included Grenfel S. Calheiros, Paulo F. Cardoso, Marcelo B. Lorenzen and Julia V. Pinheiro (Capital Markets); and Jonathan Cantor and Lina Pan (Tax).

Team and Contacts

Grenfel Calheiros

Partner

gcalheiros@stblaw.com

+55-11-3546-1011

Marcelo Lorenzen

Associate

marcelo.lorenzen@stblaw.com

+1-212-455-3671

Lina Pan

Associate

lina.pan@stblaw.com

+1-212-455-3472

Paulo de Menezes Cardoso

Partner

paulo.cardoso@stblaw.com

+55-11-3546-1007

Jonathan Cantor

Partner

jcantor@stblaw.com

+1-212-455-2237

