

GFL Environmental Completes \$550 Million Senior Notes Offering

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Simpson Thacher represented GFL Environmental Inc. (“GFL”) in connection with the Rule 144A/Regulation S offering of \$550 million aggregate principal amount of 4.375% Senior Notes due 2029. GFL intends to use the net proceeds from the offering of the Notes for general corporate purposes, including acquisitions.

GFL, headquartered in Vaughan, Ontario, is the fourth-largest diversified environmental services company in North America, providing a comprehensive line of non-hazardous solid waste management, infrastructure & soil remediation and liquid waste management services through its platform of facilities throughout Canada and in 27 states in the United States.

The Simpson Thacher team included Ryan Bekkerus, Ben Massey and Ben Carson (Capital Markets); Eli Isak (Credit); Michael Mann and Dmitry Zelik (Tax); Adeeb Fadil and Noreen Lavan (Environmental); Melanie Jolson (Intellectual Property); Steven DeLott (Insurance); and Greg Grogan and Jennifer Neilsson (Executive Compensation & Employee Benefits).

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