

KKR Refinances \$1 Billion Revolving Credit Facility

08.11.21



Simpson Thacher represented Kohlberg Kravis Roberts & Co. L.P. and KKR Group Partnership L.P., as borrowers, and KKR & Co. Inc., as guarantor, in connection with the refinancing of KKR's \$1 billion revolving credit facility with HSBC Bank USA, National Association, as administrative agent.

KKR & Co. is a leading global investment firm that offers alternative asset management and capital markets and insurance solutions.

The Simpson Thacher team for the financing included Justin Lungstrum and Christine Marshall (Banking and Credit); Joseph Tootle (Tax); and David Rubinsky and Jeanne M. Annarumma (ECEB).

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