

## Simpson Thacher Represents Buyer Consortium in Going Private Transaction of New Frontier Health

08.05.21



Simpson Thacher is representing the buyer consortium consisting of New Frontier Public Holding Ltd., HMJ Holdings Limited, an NFPH-affiliated investment vehicle, Vivo Capital Fund IX (Cayman), L.P., Fosun Industrial Co., Limited, the Private Equity business within Goldman Sachs Asset Management, certain affiliate of Warburg Pincus LLC and certain other investors in the going private transaction of New Frontier Health Corporation (the “Company”) (NYSE: NFH), operator of the premium healthcare services provider United Family Healthcare. The transaction values NFH at approximately US\$1.58 billion.

The Simpson Thacher team includes Yang Wang, Lupeng (Amy) Liu, Jie Min, Shuting Lu, Hanqiao (Charlie) Lin and Jiayi Lin (M&A); Adam C. Furber, Michael Ceulen, Xue Zhang and Li Jiang (Funds); Benjamin Rippeon, Joseph A. Tootle and Nicole M. Humphrey (Tax); Larry Moss and Caitlin Lucey (Executive Compensation and Employee Benefits); Makiko Harunari and Anuj Shah (Credit); and Jennifer Nadborny (Capital Markets). Patrick Naughton and Celia Lam provided valuable guidance.

### Team and Contacts

#### Yang Wang

Partner

[yang.wang@stblaw.com](mailto:yang.wang@stblaw.com)  
+86-10-5965-2976

#### Jie Min

Associate

[jie.min@stblaw.com](mailto:jie.min@stblaw.com)  
+86-10-5965-2999

#### Hanqiao Lin

Associate

[charlie.lin@stblaw.com](mailto:charlie.lin@stblaw.com)

#### Lupeng Liu

Counsel (New York)

[amy.liu@stblaw.com](mailto:amy.liu@stblaw.com)  
+852-2514-7535

#### Shuting Lu

Associate

[shuting.lu@stblaw.com](mailto:shuting.lu@stblaw.com)  
+86-10-5965-2956

#### Adam Furber

Partner

[afurber@stblaw.com](mailto:afurber@stblaw.com)

+86-10-5965-2979

**Michael Ceulen**

Partner

[mceulen@stblaw.com](mailto:mceulen@stblaw.com)

+852-2514-7603

**Li Jiang**

Transaction Manager

[li.jiang@stblaw.com](mailto:li.jiang@stblaw.com)

+852-2514-7678

**Laurence Moss**

Partner

[larry.moss@stblaw.com](mailto:larry.moss@stblaw.com)

+1-212-455-2280

**Makiko Harunari**

Partner

[mharunari@stblaw.com](mailto:mharunari@stblaw.com)

+852-2514-7604

**Jennifer Nadborny**

Partner

[jnadborny@stblaw.com](mailto:jnadborny@stblaw.com)

+1-212-455-2814

**Celia Lam**

Of Counsel

[celia.lam@stblaw.com](mailto:celia.lam@stblaw.com)

+852-2514-7508

+852-2514-7670

**Xue Zhang**

Registered Foreign Lawyer

[xue.zhang@stblaw.com](mailto:xue.zhang@stblaw.com)

+852-2514-7627

**Benjamin Rippeon**

Partner

[benjamin.rippeon@stblaw.com](mailto:benjamin.rippeon@stblaw.com)

+1-202-636-5825

**Caitlin Lucey**

Partner

[caitlin.lucey@stblaw.com](mailto:caitlin.lucey@stblaw.com)

+1-212-455-2775

**Anuj Shah**

Counsel

[anuj.shah@stblaw.com](mailto:anuj.shah@stblaw.com)

+852-2514-7666

**Patrick Naughton**

Partner

[pnaughton@stblaw.com](mailto:pnaughton@stblaw.com)

+1-212-455-7135

