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Simpson Thacher Advises on Apple's \$6.5 Billion Bond Offering

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Simpson Thacher represented the underwriters, led by Goldman Sachs & Co. LLC, in connection with the registered public offering by Apple Inc. ("Apple") (NASDAQ: AAPL) of \$6.5 billion aggregate principal amount of notes over four tranches with maturities ranging from seven to 40 years. Since 2013, Apple has raised more than \$161 billion across the global debt markets in 26 separate offerings, each advised on by Simpson Thacher.

The Simpson Thacher team for the offering included Kevin Kennedy, Kelli Schultz and Andy Roy (Capital Markets); and Jennie Getsin (Blue Sky).

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