

Simpson Thacher Represents Underwriters in Offering of an Aggregate of \$6 Billion of Senior Callable Fixed-to-Fixed Reset Rate Notes by Mitsubishi UFJ Financial Group

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Simpson Thacher recently represented the underwriters, for which Morgan Stanley & Co. LLC and MUFG Securities Americas Inc. acted as representatives, in connection with the offering by Mitsubishi UFJ Financial Group, Inc. of \$2.1 billion of 0.953% Senior Callable Fixed-to-Fixed Reset Rate Notes due 2025, \$2.1 billion of 1.538% Senior Callable Fixed-to-Fixed Reset Rate Notes due 2027 and \$1.8 billion of 2.309% Senior Callable Fixed-to-Fixed Reset Rate Notes due 2032. The offering was made pursuant to MUFG's shelf registration statement on Form F-3 under the Securities Act.

MUFG is the holding company for one of the world's largest and most diversified financial groups, providing a broad range of financial services in Japan and around the world.

The Simpson Thacher team included Alan Cannon, David Snowden, Lowell Battles and Xochitl Romo (Capital Markets) in Tokyo; Jonathan Cantor and Dmitry Zelik (Tax); and Andrew Pagliughi (FINRA and Blue Sky) in New York.

Team and Contacts

[Alan Cannon](#)

Of Counsel

acannon@stblaw.com

+81-3-5562-6212

[Lowell Battles](#)

Associate

lowell.battles@stblaw.com

+81-3-5562-6215

[Jonathan Cantor](#)

Partner

[David Snowden](#)

Partner

dsnowden@stblaw.com

+81-3-5562-6200

[Xochitl Romo](#)

Associate

xochitl.romo@stblaw.com

+81-3-5562-6221

[Andrew Pagliughi](#)

Associate

jcantor@stblaw.com
+1-212-455-2237

apagliughi@stblaw.com
+1-212-455-2321

