

## Masonite Completes \$375 Million Senior Notes Offering

07.28.21



Simpson Thacher recently represented Masonite International Corporation (“Masonite”) in connection with its offering of \$375 million aggregate principal amount of 3.5% Senior Notes due 2030 in a transaction exempt from registration under Rule 144A and Regulation S. Masonite intends to use the net proceeds from the sale of the notes to redeem all \$300 million aggregate principal amount of its existing 5.75% Senior Notes due 2026, and to pay related premiums, fees and expenses, and the remainder for general corporate purposes. The offering closed on July 26, 2021.

Masonite is a leading global designer, manufacturer, marketer and distributor of interior and exterior doors for the new construction and repair, renovation and remodeling sectors of the residential and non-residential building construction markets. Masonite serves approximately 7,600 customers in 60 countries.

The Simpson Thacher team included Joseph Kaufman, Tony Y. Rim and Sydney Mark (Capital Markets); Larry Moss and Joo Hyun Lee (Executive Compensation and Employee Benefits); and Jonathan Cantor, Michael E. Mann and Eli A. Shalam (Tax). Summer Associate Mark Marzziotti also provided valuable assistance.

### Team and Contacts

#### Joseph Kaufman

Partner

[jkaufman@stblaw.com](mailto:jkaufman@stblaw.com)

+1-212-455-2948

#### Sydney Mark

Associate

[sydney.mark@stblaw.com](mailto:sydney.mark@stblaw.com)

+1-212-455-3964

#### Jonathan Cantor

Partner

[jcantor@stblaw.com](mailto:jcantor@stblaw.com)

#### Tony Rim

Partner

[trim@stblaw.com](mailto:trim@stblaw.com)

+1-212-455-7332

#### Laurence Moss

Partner

[larry.moss@stblaw.com](mailto:larry.moss@stblaw.com)

+1-212-455-2280

#### Michael Mann

Counsel

[michael.mann@stblaw.com](mailto:michael.mann@stblaw.com)

+1-212-455-2237

+1-212-455-3676

Eli Shalam

Associate

[eli.shalam@stblaw.com](mailto:eli.shalam@stblaw.com)

+1-212-455-3994

