

## Simpson Thacher Represents Placement Agents in R\$4 Billion São Paulo Stock Exchange Follow-On Offering by Magazine Luiza

07.27.21



The Firm represented Itau BBA USA Securities, Inc., BTG Pactual US Capital, LLC, BofA Securities, Inc., J.P. Morgan Securities LLC, Santander Investment Securities Inc., Morgan Stanley & Co. LLC, UBS Securities LLC, Bradesco Securities, Inc., Goldman Sachs & Co. LLC and XP Investments US, LLC, as placement agents, in connection with a follow-on offering of 175,000,000 common shares in aggregate sold by Magazine Luiza S.A. (“Magazine Luiza”) in the amount of R\$4 billion. The common shares were offered to certain institutional investors in Brazil, to qualified institutional buyers in the United States under Rule 144A, and to non-U.S. persons in reliance on Regulation S. The shares of Magazine Luiza are traded on the São Paulo Stock Exchange (B3) under the ticker symbol “MGLU3.”

Magazine Luiza is a digital platform in Brazil, offering a wide range of products and services for all socio-economic classes of the Brazilian population through a multichannel digital ecosystem, including e-commerce and brick-and-mortar stores.

The Simpson Thacher team was led by Partner Grenfel S. Calheiros and Counsel Paulo F. Cardoso, and included Winnie Y. Loureiro (Capital Markets); and Michael E. Mann and Edward Grais (Tax).

### Team and Contacts

#### Grenfel Calheiros

Partner

[gcalheiros@stblaw.com](mailto:gcalheiros@stblaw.com)

+55-11-3546-1011

#### Winnie Loureiro

Associate

[winnie.loureiro@stblaw.com](mailto:winnie.loureiro@stblaw.com)

+55-11-3546-1008

#### Edward Grais

Associate

#### Paulo de Menezes Cardoso

Partner

[paulo.cardoso@stblaw.com](mailto:paulo.cardoso@stblaw.com)

+55-11-3546-1007

#### Michael Mann

Counsel

[michael.mann@stblaw.com](mailto:michael.mann@stblaw.com)

+1-212-455-3676

[edward.grais@stblaw.com](mailto:edward.grais@stblaw.com)

+1-212-455-2038

