

## BRF Completes Capped Cash Tender Offer

06.30.21



Simpson Thacher represented BRF S.A. (“BRF”) in connection with its capped cash tender offer for its outstanding 4.875% Senior Notes due 2030, subject to the conditions of the tender offer.

BRF is one of the largest producers of fresh and frozen protein foods in the world in terms of production capacity, with a portfolio of approximately 7,300 stock keeping units.

The Simpson Thacher team for the transaction included Grenfel S. Calheiros and Winnie Y. Loureiro (Capital Markets); and Jonathan E. Cantor and Kris Liu (Tax).

### Team and Contacts

#### Grenfel Calheiros

Partner

[gcalheiros@stblaw.com](mailto:gcalheiros@stblaw.com)

+55-11-3546-1011

#### Jonathan Cantor

Partner

[jcantor@stblaw.com](mailto:jcantor@stblaw.com)

+1-212-455-2237

#### Winnie Loureiro

Associate

[winnie.loureiro@stblaw.com](mailto:winnie.loureiro@stblaw.com)

+55-11-3546-1008

#### Kris Liu

Associate

[kris.liu@stblaw.com](mailto:kris.liu@stblaw.com)

+1-212-455-3144



