

Simpson Thacher Represents Underwriters in \$7 Billion Notes Offering by UnitedHealth Group

05.19.21



The Firm represented Citigroup Global Markets Inc., BofA Securities, Inc., Credit Suisse Securities (USA) LLC, Goldman Sachs & Co. LLC, J.P. Morgan Securities LLC, PNC Capital Markets LLC, Wells Fargo Securities, LLC and the other underwriters in connection with a public offering by UnitedHealth Group Incorporated (“UnitedHealth Group”) of \$7 billion aggregate principal amount of its notes, consisting of \$1 billion aggregate principal amount of 0.55% Notes due 2024, \$1 billion aggregate principal amount of 1.15% Notes due 2026, \$1.5 billion aggregate principal amount of 2.3% Notes due 2031, \$1.5 billion aggregate principal amount of 3.05% Notes due 2041 and \$2 billion aggregate principal amount of 3.25% Notes due 2051. The offering closed on May 19, 2021.

UnitedHealth Group is a diversified health care company with a mission to help people live healthier lives and help make the health system work better for everyone.

The Simpson Thacher team included Roxane Reardon, Evan Zuckerman and Lorin Hom (Capital Markets); Jonathan Cantor and Abigail Hopper (Tax); and Jennie Getsin (FINRA and Blue Sky).

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